

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's nameCircle Brewing Company LLC**2. All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**2 6 - 2 7 2 5 2 7 6**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**149 Spanish Oak Tr

Number Street

Elgin, TX 78621

City State ZIP Code

Bastrop

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)**6. Type of debtor**☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☒ Other. Specify: LLC

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:☒ Chapter 7☐ Chapter 9☐ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023
MM/ DD/ YYYY

X/s/ Benjamin Sabel

Signature of authorized representative of debtor

Benjamin Sabel

Printed name

Title President**18. Signature of attorney****X**/s/ Michael V. Baumer

Signature of attorney for debtor

Date 12/22/2023
MM/ DD/ YYYY

Michael V. Baumer

Printed name

Law Office of Michael Baumer

Firm name

P.O. Box 1818

Number Street

Liberty Hill

City

TX

State

78642-1818

ZIP Code

(512) 476-8707

Contact phone

baumerlaw@baumerlaw.com

Email address

01931920

Bar number

TX

State

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023
MM/ DD/ YYYY

X/s/ Benjamin Sabel

Signature of individual signing on behalf of debtor

Benjamin Sabel

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor Name Circle Brewing Company LLCUnited States Bankruptcy Court for the: Western District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Chase Bank Checking account 8 0 1 1 \$17.55

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$17.55**Part 2:** Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Stream Realty \$8,000.00

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$8,000.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of
debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used
for current value****Current value of
debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

Debtor Circle Brewing Company LLC
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16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
<u>Cold room inventory</u>	_____	<u>unknown</u>	<u>ruined electricity off; no one can sell it</u>	<u>\$0.00</u>
	MM / DD / YYYY			
22. Other inventory or supplies				
<u>packing materials, cleaning chemicals, misc</u>	_____	<u>unknown</u>	<u>professional knowledge</u>	<u>\$1,150.00</u>
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$1,150.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

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	<u>Miscellaneous office furniture - desks, computers, shelving etc</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$1,350.00</u>
40.	Office fixtures			
	<u>Wine barrel racks (22)</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$1,100.00</u>
	<u>Wooden light fixtures</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$4,000.00</u>
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	<u>Wild Goose canning line</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$100,000.00</u>
	<u>3 vessel specific mechanical brewhouse</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$148,000.00</u>
	<u>4 90 BBL tanks</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$100,000.00</u>
	<u>3 60 BBL tanks</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$63,000.00</u>
	<u>3 20 BBL tanks</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$35,000.00</u>
	<u>Kegs</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$25,500.00</u>
	<u>Boiler</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$40,000.00</u>
	<u>Chiller</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$25,000.00</u>
	<u>Keg washer</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$24,000.00</u>
	<u>Grain mill</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$7,000.00</u>
	<u>Air compressor</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$1,000.00</u>
	<u>Reach-in cooler</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$2,000.00</u>
	<u>Water dispenser</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$250.00</u>
	<u>10 foot Werner ladder</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$250.00</u>
	<u>Canning feed table</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$10,000.00</u>
	<u>2 Mobile process pumps</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$3,000.00</u>
	<u>miscellaneous tools</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$500.00</u>

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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____

42.2 _____

42.3 _____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$590,950.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8:** Machinery, equipment, and vehicles46. **Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 <u>2005 Ford E350 / titled in Judson Mulherin's name - bare legal title only</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$2,500.00</u>
47.2 <u>2007 Ford E350</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$2,500.00</u>
47.3 <u>John Deer 4110 Tractor</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$8,200.00</u>
47.4 <u>Forklift</u>	<u>unknown</u>	<u>professional knowledge</u>	<u>\$6,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____

48.2 _____

49. **Aircraft and accessories**

49.1 _____

49.2 _____

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50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$19,200.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>office/warehouse/production facility / 816 Lexington Rd Elgin, TX 78621</u>	<u>Fee Simple</u>	<u>unknown</u>	<u>recent offer</u>	<u>\$2,668,700.00</u>

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2,668,700.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**

	Logo, brand names, recipes for beers		professional knowledge	\$20,000.00
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
	TABC and TTB licenses	unknown	Can't be sold	\$0.00
63.	Customer lists, mailing lists, or other compilations			
	customer list	unknown	professional knowledge	\$0.00
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10 Add lines 60 through 65. Copy the total to line 89.			\$20,000.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
Part 11: All other assets				
70.	Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.			
	<input checked="" type="checkbox"/> No. Go to Part 12.			
	<input type="checkbox"/> Yes. Fill in the information below.			
71.	Notes receivable			Current value of debtor's interest
	Description (include name of obligor)			
	_____	Total face amount	- _____ doubtful or uncollectible amount	= → _____
72.	Tax refunds and unused net operating losses (NOLs)			
	Description (for example, federal, state, local)			
	_____	Tax year _____		

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Name

Case number (if known) _____

	_____	Tax year _____	_____
	_____	Tax year _____	_____
73.	Interests in insurance policies or annuities		
	_____		_____
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		

	Nature of claim	_____	
	Amount requested	_____	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		

	Nature of claim	_____	
	Amount requested	_____	
76.	Trusts, equitable or future interests in property		

77.	Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>		

78.	Total of Part 11		<div style="border-bottom: 1px solid black; height: 1.2em; width: 100%;"></div>
	Add lines 71 through 77. Copy the total to line 90.		
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$17.55</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$8,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u></u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u></u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,150.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$590,950.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$19,200.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$2,668,700.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$20,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<u>\$639,317.55</u>	<u>+</u> 91b. <u>\$2,668,700.00</u>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<u>\$3,308,017.55</u>

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the: Western District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Prosperity Bank

Creditor's mailing address

Mark Schmutz23310 Cinco Ranch BlvdKaty, TX 77494-2883

Creditor's email address, if known

Date debt was incurred 2/2020Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.
- _____
- _____

Describe debtor's property that is subject to a lien

office/warehouse/production facility, 2005 Ford E350, 2007 Ford E350, John Deer 4110 Tractor, Forklift, 10 foot Werner ladder, 2 Mobile process pumps, 3 20 BBL tanks, 3 60 BBL tanks, 3 vessel specific mechanical brewhouse, 4 90 BBL tanks, Air compressor, Boiler, Canning feed table, Chiller, Cold room inventory, Grain mill, Keg washer, Kegs, Miscellaneous office furniture - desks, computers, shelving etc, miscellaneous tools, packing materials, cleaning chemicals, misc, Reach-in cooler, Water dispenser, Wild Goose canning line, Wine barrel racks (22), Wooden light fixtures, Logo, brand names, recipes for beers

Describe the lien

deed of trust/UCC-1

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$3,533,690.00\$3,300,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,049,055.00

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**Do not deduct the value
of collateral.*Column B***Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.2 Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
<u>US Small Business Administration</u>		<u>\$515,365.00</u>	<u>unknown</u>
Creditor's mailing address			
<u>Disaster Processing & Disbursement</u>			
<u>14925 Kingsport Rd</u>			
<u>Fort Worth, TX 76155-2243</u>			
Creditor's email address, if known	Describe the lien		
	<u>2nd lien on fixtures, furniture and equipment (UCC filed)</u>		
Date debt was incurred	Is the creditor an insider or related party?		
<u>6/2020</u>	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes		
<u> </u>	Is anyone else liable on this claim?		
<u> </u>	<input type="checkbox"/> No		
<u> </u>	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
<u> </u>	<input type="checkbox"/> Disputed		
<u> </u>			
<u> </u>			
<u> </u>			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Prosperity Bank 1862 Rock Prairie Rd College Station, TX 77845	Line 2. <u>1</u>	_____
Prosperity Bank Attn: Tiffaney P. Edwards 11451 Broadway Pearland, TX 77584	Line 2. <u>1</u>	_____
L. David Smith 2618 Kittansett Circle Katy, TX 77450	Line 2. <u>1</u>	_____
United States Attorney General 950 Pennsylvania Ave., N.W. Department of Justice Washington, DC 20530	Line 2. <u>2</u>	_____
United States Attorney/SBA 601 NW Loop 410, Ste. 600 San Antonio, TX 78316-5512	Line 2. <u>2</u>	_____
US Small Business Administration Little Rock Commercial Loan Servicing 2120 Riverfront Dr Ste 100 Little Rock, AR 72202-1794	Line 2. <u>2</u>	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____

Form 206D

Official Part 2 of **Schedule D: Creditors Who Have Claims Secured by Property**

page 3 of 4

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

_____	Line 2. ____	____ _

_____	Line 2. ____	____ _

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressInternal Revenue ServiceSpecial Procedures Staff - InsolvencyPo Box 7346Philadelphia, PA 19101-7346

Date or dates debt was incurred

2023Last 4 digits of account
number Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

941 taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$807.00

Priority amount

\$807.00**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)

Is the claim subject to offset?

☐ No☐ Yes

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address <u>Air Supply of North Texas</u> <u>2829 Fort Worth Ave</u> <u>Dallas, TX 75211</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u>1 9 5 0</u>	As of the petition filing date, the claim is: <u>\$243.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CO2 equipment lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address <u>Allen and Linda Buck</u> <u>6226 Belle Rive Dr</u> <u>Brentwood, TN 37027</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .938%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address <u>Andrew Michael Davis</u> <u>6609 Mitra Dr</u> <u>Austin, TX 78739</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 1.0%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address <u>Arryved</u> <u>3002 Sterling Circle #100</u> <u>Boulder, CO 80301</u> Date or dates debt was incurred <u>4/2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$1,738.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>POS services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Benjamin Sabel</u> <u>149 Spanish Oak Tr</u> <u>Elgin, TX 78621</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 36.375%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.6	Nonpriority creditor's name and mailing address <u>Benjamin Sabel</u> <u>149 Spanish Oak Tr</u> <u>Elgin, TX 78621</u> Date or dates debt was incurred <u>3/1/2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>internal bond loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$424,215.00</u>
3.7	Nonpriority creditor's name and mailing address <u>Bluebonnet Electric Coop</u> <u>PO Box 240</u> <u>Giddings, TX 78942</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>7 9 3 4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,293.00</u>
3.8	Nonpriority creditor's name and mailing address <u>Butch Weinberg Living Trust</u> <u>2044 E. 72nd Place #3</u> <u>Chicago, IL 60649-3004</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Centerpoint Energy</u> <u>PO Box 4981</u> <u>Houston, TX 77210</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u>1 9 - 5</u>	As of the petition filing date, the claim is: <u>\$146.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Charles and Christine Powers</u> <u>11410 Gunfight Ln</u> <u>Austin, TX 78748</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .375%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <u>Charter Communications</u> <u>PO Box 760261</u> <u>St Louis, MO 63109</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u>2 8 6 4</u>	As of the petition filing date, the claim is: <u>\$905.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>Chase</u> <u>Po Box 6294</u> <u>Carol Stream, IL 60197-6294</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u>9 2 4 4</u>	As of the petition filing date, the claim is: <u>\$101,153.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC
Name

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Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address <u>City of Austin - Austin Energy</u> <u>PO Box 2267</u> <u>Austin, TX 78783-2267</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u>0 0 0 0</u>	As of the petition filing date, the claim is: <u>\$908.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>City of Elgin</u> <u>PO Box 591</u> <u>Elgin, TX 78621</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$211.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Cynthia McKinney</u> <u>1027 W. 7 1/2 St</u> <u>Houston, TX 77007</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .625%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <u>David and Patricia Steinwedell</u> <u>1036 Liberty Park De #4B</u> <u>Austin, TX 78746</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address <u>Donald Taylor</u> <u>7815 Kawshek Path</u> <u>Hanover, MD 21076</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .375%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address <u>Dr Edward Mackey Jr</u> <u>1212 Bell Meade Blvd</u> <u>Nashville, TN 37205</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>EcoLab</u> <u>PO Box 70343</u> <u>Chicago, IL 60673</u> Date or dates debt was incurred <u>8/2023</u> Last 4 digits of account number <u>9 7 4 8</u>	As of the petition filing date, the claim is: <u>\$379.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>Eric Vaughan</u> <u>1421 Northridge Dr</u> <u>Austin, TX 78723</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .438%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address <u>Frontier Bank</u> <u>1213 US 290</u> <u>Elgin, TX 78621</u> Date or dates debt was incurred <u>10/1/2022</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$120,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>line of credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Grande Communications</u> <u>PO Box 671260</u> <u>Dallas, TX 75267-1260</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number <u>9</u> <u>-</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <u>\$106.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Intuit Funding</u> <u>2700 Coast Ave</u> <u>Mountain View, CA 94043</u> Date or dates debt was incurred <u>4/12/2022</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$74,690.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>line of credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>James Graham Keefe</u> <u>1506 Hollywood Ave</u> <u>Dallas, TX 75208</u> Date or dates debt was incurred <u> </u> <u> </u> <u> </u> <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .688%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.25	Nonpriority creditor's name and mailing address <u>Jesse Eaves and Stephanie Bald</u> <u>1629 Newton St NW</u> <u>Washington, DC 20010</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <u>Johnathan Patrick Vaden</u> <u>1373 Tierra Circle</u> <u>Winter Park, FL 32792</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Jonathan Wang</u> <u>41869 Skywood Dr</u> <u>Temecula, CA 92591</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Jordan Berkowitz</u> <u>2250 Hamlet Cr</u> <u>Round Rock, TX 78664</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .188%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC
Name

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Part 2: Additional Page

3.29 Nonpriority creditor's name and mailing address <u>Joseph Champlin</u> <u>1027 W, 7 1/2 St</u> <u>Houston, TX 77007</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .375%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30 Nonpriority creditor's name and mailing address <u>Joseph Marianelli</u> <u>2601 Penny Ln #131</u> <u>Austin, TX 78757</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31 Nonpriority creditor's name and mailing address <u>Joseph Mulherin</u> <u>5050 Hill Place Dr</u> <u>Nashville, TN 37205</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 9.063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32 Nonpriority creditor's name and mailing address <u>Joseph Yu</u> <u>909 Brookhill Rd</u> <u>Louisville, KY 40223</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .813%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.33 Nonpriority creditor's name and mailing address <u>Judson Mulherin</u> <u>612 Cardinal St</u> <u>Elgin, TX 78621</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 33%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34 Nonpriority creditor's name and mailing address <u>Laura Rodriguez</u> <u>9301 Vera Cruz</u> <u>Austin, TX 78737</u> Date or dates debt was incurred <u>9/4/2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$50,812.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>internal bond loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35 Nonpriority creditor's name and mailing address <u>Laura Rodriguez and Karen Bachtel</u> <u>9301 Vera Cruz Rd</u> <u>Austin, TX 78737</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 1.688%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36 Nonpriority creditor's name and mailing address <u>Maciej Bajkowski</u> <u>6208 Spicebrush Cv</u> <u>Austin, TX 78759</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - ,313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.37	Nonpriority creditor's name and mailing address <u>Mathys + Protestio</u> <u>917 SW Oak St 315</u> <u>Portland, OR 97205</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$34,267.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>temp to hire</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address <u>Michael and Paula Grad</u> <u>4322 Palladio Dr</u> <u>Austin, TX 78731</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address <u>Money In Action Investment Club</u> <u>19506 Cabra Ct</u> <u>Katy, TX 77449</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address <u>Nathan Crowell</u> <u>6407 Shoal Creek Blvd</u> <u>Austin, TX 78757</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.41 Nonpriority creditor's name and mailing address <u>Novat Nintunze</u> <u>10401 Brimfield Dr</u> <u>Austin, TX 78726</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42 Nonpriority creditor's name and mailing address <u>Olivia B. Sabel</u> <u>952 Shadow Lane</u> <u>Mount Juliet, TN 37122</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 3.125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43 Nonpriority creditor's name and mailing address <u>Patrick Osborne</u> <u>952 Shadow Lane</u> <u>Mount Juliet, TN 37122</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - /313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44 Nonpriority creditor's name and mailing address <u>Praneeth Patlola</u> <u>5700 Tapadera Trace Ln #731</u> <u>Austin, TX 78727</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.45	Nonpriority creditor's name and mailing address <u>Prosperity Bank</u> <u>1862 Rock Prairie Rd</u> <u>College Station, TX 77845</u> Date or dates debt was incurred <u>12/2023</u> Last 4 digits of account number <u>9 2 7 1</u>	As of the petition filing date, the claim is: <u>\$992.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>overdraft</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	Nonpriority creditor's name and mailing address <u>Reagan Outdoor Advertising</u> <u>7301 Burleson Rd</u> <u>Austin, TX 78744</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>4 2 9 5</u>	As of the petition filing date, the claim is: <u>\$12,925.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>remainder due on advertising contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address <u>Robert Sabel Living Trust</u> <u>Robert E Sabel Trustee</u> <u>3572 Beach Dr SE</u> <u>Saint Petersburg, FL 33705</u> Date or dates debt was incurred <u>6/9/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$58,425.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>internal bond loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address <u>Robert Sabel Living Trust</u> <u>Robert E Sabel Trustee</u> <u>3572 Beach Dr SE</u> <u>Saint Petersburg, FL 33705</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 4.5%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.49	Nonpriority creditor's name and mailing address <u>Rohan Tyagi</u> <u>37 Arlington Ct</u> <u>Jasper, IN 47546</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address <u>Ryan Applegate</u> <u>2155 Lafite Sq</u> <u>Smyrna, GA 30080</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address <u>Scott Collier Craig</u> <u>1300 Verdant Way</u> <u>Austin, TX 78746</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .375%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address <u>Stanley Snyder</u> <u>604 Enquirer Ave</u> <u>Nashville, TN 37205</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .438%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.53 Nonpriority creditor's name and mailing address <u>Steven and Christine Berkowitz</u> <u>2250 Hamlet Cir</u> <u>Round Rock, TX 78664</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54 Nonpriority creditor's name and mailing address <u>Steven Eskind</u> <u>2322 Golf Club Ln</u> <u>Nashville, TN 37215</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .313%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55 Nonpriority creditor's name and mailing address <u>Steven Statham</u> <u>21015 Ridgeview Loop</u> <u>Leander, TX 78645</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56 Nonpriority creditor's name and mailing address <u>The Hartford</u> <u>PO Box 660916</u> <u>Dallas, TX 75266-0916</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>9 7 1 3</u>	As of the petition filing date, the claim is: <u>\$4,796.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.57	Nonpriority creditor's name and mailing address <u>Timothy Dehne</u> <u>4508 Court of St James</u> <u>Austin, TX 78730</u>		As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - 1.25%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.58	Nonpriority creditor's name and mailing address <u>Ty Crum</u> <u>24426 Hikers Bend Dr</u> <u>Katy, TX 77493</u>		As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.59	Nonpriority creditor's name and mailing address <u>Victor Lopez</u> <u>1232 E. 19th St Apt 312</u> <u>Oakland, CA 94606</u>		As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .375%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.60	Nonpriority creditor's name and mailing address <u>Vintage Beatrice Cove LP</u> <u>3600 N. Capital of TX Highway Bldg B, Suite 250</u> <u>Austin, TX 78746</u>		As of the petition filing date, the claim is: <u>\$618,487.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>estimated commercial lease deficiency</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Payments due 8/23 to end of lease _____	

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3.61	Nonpriority creditor's name and mailing address <u>Waste Management</u> <u>PO Box 3020</u> <u>Monroe, WI 53566</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>5 0 6 1</u>	As of the petition filing date, the claim is: <u>\$765.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62	Nonpriority creditor's name and mailing address <u>William Karschnik</u> <u>4 Evergreen Dr</u> <u>Round Rock, TX 78664</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .063%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address <u>Worth Seaman</u> <u>9320 Manipari Lane</u> <u>Austin, TX 78749</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>investor - .125%</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Part 3: List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>Astound Busines Solutions</u> <u>PO Box 1330</u> <u>Wilkes Barre, PA 18703</u>	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2 <u>Chase Bank</u> <u>270 Park Ave</u> <u>New York, NY 10017</u>	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	<u>9</u> <u>2</u> <u>4</u> <u>4</u>
4.3 <u>Internal Revenue Service</u> <u>Special Procedures Staff</u> <u>300 E. 8th Street, Stop 5026 AUS</u> <u>Austin, TX 78701</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4 <u>Ranger A-TX, LP</u> <u>PO Box 841552</u> <u>Dallas, TX 75284-1552</u>	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.5 <u>Sequium Asset Solutions, LLC</u> <u>1130 Northchase Pkwy Ste 150</u> <u>Marietta, GA 30067</u>	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.6 <u>Stream Realty Partners Austin LP</u> <u>as Agent for Ranger A-TX LP</u> <u>515 Congress Ave #2100</u> <u>Austin, TX 78701</u>	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.7 <u>United States Attorney General</u> <u>Department of Justice</u> <u>950 Pennsylvania Ave. N.W.</u> <u>Washington, DC 20530</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____

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4.8 United States Attorney/IRS
601 NW Loop 410 Ste. 600
San Antonio, TX 78316-5512

Line 2.1

☐ Not listed. Explain _____

Debtor Circle Brewing Company LLC
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$807.005b. **Total claims from Part 2**

5b.

+**\$1,510,456.00**5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c.

\$1,511,263.00

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:
Western District of TexasCase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>CO2 equipment</u> <u>Contract to be REJECTED</u>	<u>Air Supply</u> <u>2829 Fort Worth Ave</u> <u>Dallas, TX 75211</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>dishwashers</u> <u>Contract to be REJECTED</u>	<u>Ecolab</u> <u>PO Box 70343</u> <u>Chicago, IL 60673</u>
	State the term remaining	<u>1 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>billboard lease</u> <u>Contract to be REJECTED</u>	<u>Reagan Outdoor Billboard</u> <u>7301 Burleson Rd</u> <u>Austin, TX 78744</u>
	State the term remaining	<u>4 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>tap room</u> <u>Contract to be REJECTED</u>	<u>Vintage Beatrice Cove LP</u> <u>3600 N. Capital of TX Highway Bldg B, Suite 250</u> <u>Austin, TX 78746</u>
	State the term remaining	<u>41 months</u>	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the: Western District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Benjamin Sabel	149 Spanish Oak Tr Street Elgin, TX 78621 City State ZIP Code	Chase	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Prosperity Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		US Small Business Administration	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Frontier Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Judson Mulherin	612 Cardinal St Street Elgin, TX 78621 City State ZIP Code	Prosperity Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		US Small Business Administration	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Circle Brewing Company LLC
Name _____

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Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.4	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLC

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$2,668,700.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$639,317.55**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$3,308,017.55**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$4,049,055.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$807.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$1,510,456.00**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$5,560,318.00

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:
Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY☒ Operating a business\$538,780.00☐ Other _____

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$625,491.00☐ Other _____

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$899,296.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name	_____	_____	<input type="checkbox"/> Secured debt
_____	_____		<input type="checkbox"/> Unsecured loan repayments
Street _____	_____		<input type="checkbox"/> Suppliers or vendors
_____	_____		<input type="checkbox"/> Services
_____			<input type="checkbox"/> Other _____
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____		_____
Street _____	_____		_____

City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

Name

5.1.

Woodwerd Design & Build LLC

Creditor's name

2120 W Braker Lane, Suite G,

Street

Austin, TX 78758

City

State

ZIP Code

Taproom tables and benches

8/2023

\$2,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>6.1.</div> <div>Creditor's name</div> <div>XXXX- _ _ _ _</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
<div>7.1.</div> <div>Case number</div>		<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div><input type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address

Description of the property

Value

Custodian's name

Case title

Court name and address

Street

Name

Case number

Street

City

State

ZIP Code

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

9.1.

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Divine Canines

Cash - reimbursement for charity passports

7/17/23

\$5,940.00

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

none

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

10.1.

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Name

11.1.

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

Law Office of Michael Baumer

09/18/2023

\$4,662.00

Address

PO Box 1818

Street

Liberty Hill, TX 78642

City

State

ZIP Code

Email or website address

Who made the payment, if not debtor?

debtor

12.

Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

Trustee

13.

Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

Who received the transfer?

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

Address

Street

City

State

ZIP Code

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy

14.1. 2340 W. Braker Ln B
 Street

From 2/09 To 10/23

Austin, TX 78758

City State ZIP Code

14.1. 816 Lexington Rd
 Street

From 2/23 To present

Elgin, TX 78621

City State ZIP Code

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
 Facility name

Street

City State ZIP Code

Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

Name

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Prosperity Bank Name 1862 Rock Prairie Rd Street College Station, TX 77845 City State ZIP Code	XXXX-9 2 7 1	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	12/13/2023	(\$992.93)

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code	 Address City State ZIP Code	 	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1

Facility name and address

Name

Street

City

State

ZIP Code

Names of anyone with access to it

Address

Description of the contents

Does debtor still have it?

☐ No
☐ Yes

Part 11:
Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

Part 12:
Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<div>Case number</div>	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _ _ - _ _ _ _ _
Street		Dates business existed
		From _ _ _ _ _ To _ _ _ _ _
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Dates of service

26a.1. Benjamin Sabel From 2019 To present
 Name
149 Spanish Oak Tr
 Street
Elgin, TX 78621
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1. _____ From _____ To _____
 Name

 Street

 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Benjamin Sabel _____
 Name _____
149 Spanish Oaks tr _____
 Street _____
Elgin, TX 78621 _____
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Prosperity Bank _____
 Name _____
23310 Cinco Ranch Blvd _____
 Street _____
Mark Schmutz _____
Katy, TX 77494-2883 _____
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Judson Mulherin 4/1/23 \$0.00

Name

Name and address of the person who has possession of inventory records

27.1. Judson Mulherin

Name

612 Cardinal St

Street

Elgin, TX 78621

City

State

ZIP Code

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Judson Mulherin

7/1/23

\$0.00

Name and address of the person who has possession of inventory records

27.2. Judson Mulherin

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Benjamin Sabel</u>	<u>149 Spanish Oak Tr Elgin, TX 78621</u>	<u>President, owner</u>	<u>36.37%</u>
<u>Judson Mulherin</u>	<u>612 Cardinal St Elgin, TX 78621</u>	<u>Vice President, owner</u>	<u>33.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Benjamin Sable \$14,615.40 1/17/23 - 6/27/23 wages
 Name
149 Spanish Oak Tr
 Street
Elgin, TX 78621
 City State ZIP Code

Relationship to debtor

President

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. Judson Mulherin \$14,615.40 1/17/23 - 6/27/23 wages
 Name
612 Cardinal St
 Street
Elgin, TX 78621
 City State ZIP Code

Relationship to debtor

Vice-President

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023
 MM/ DD/ YYYY

Name

X

/s/ Benjamin Sabel

Printed name Benjamin Sabel

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Circle Brewing Company LLC**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/22/2023

Signature /s/ Benjamin Sabel
Benjamin Sabel, President

Air Supply
2829 Fort Worth Ave
Dallas, TX 75211

Air Supply of North Texas
2829 Fort Worth Ave
Dallas, TX 75211

Allen and Linda Buck
6226 Belle Rive Dr
Brentwood, TN 37027

Andrew Michael Davis
6609 Mitra Dr
Austin, TX 78739

Arryved
3002 Sterling Circle #100
Boulder, CO 80301

Astound Busines Solutions
PO Box 1330
Wilkes Barre, PA 18703

Benjamin Sabel
149 Spanish Oak Tr
Elgin, TX 78621

Benjamin Sabel
149 Spanish Oak Tr
Elgin, TX 78621

Bluebonnet Electric Coop
PO Box 240
Giddings, TX 78942

Butch Weinberg Living Trust
2044 E. 72nd Place #3
Chicago, IL 60649-3004

Centerpoint Energy
PO Box 4981
Houston, TX 77210

Charles and Christine Powers
11410 Gunfight Ln
Austin, TX 78748

Charter Communications
PO Box 760261
St Louis, MO 63109

Chase
Po Box 6294
Carol Stream, IL 60197-6294

Chase Bank
270 Park Ave
New York, NY 10017

City of Austin - Austin Energy
PO Box 2267
Austin, TX 78783-2267

City of Elgin
PO Box 591
Elgin, TX 78621

Cynthia McKinney
1027 W. 7 1/2 St
Houston, TX 77007

David and Patricia
Steinwedell
1036 Liberty Park De #4B
Austin, TX 78746

Donald Taylor
7815 Kawshek Path
Hanover, MD 21076

Dr Edward Mackey Jr
1212 Bell Meade Blvd
Nashville, TN 37205

Ecolab
PO Box 70343
Chicago, IL 60673

EcoLab
PO Box 70343
Chicago, IL 60673

Eric Vaughan
1421 Northridge Dr
Austin, TX 78723

Frontier Bank
1213 US 290
Elgin, TX 78621

Grande Communications
PO Box 671260
Dallas, TX 75267-1260

Internal Revenue Service
Special Procedures Staff - Insolvency
Po Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
Special Procedures Staff
300 E. 8th Street, Stop 5026 AUS
Austin, TX 78701

Intuit Funding
2700 Coast Ave
Mountain View, CA 94043

James Graham Keefe
1506 Hollywood Ave
Dallas, TX 75208

Jesse Eaves and Stephanie
Bald
1629 Newton St NW
Washington, DC 20010

Johnathan Patrick Vaden
1373 Tierra Circle
Winter Park, FL 32792

Jonathan Wang
41869 Skywood Dr
Temecula, CA 92591

Jordan Berkowitz
2250 Hamlet Cr
Round Rock, TX 78664

Joseph Champlin
1027 W, 7 1/2 St
Houston, TX 77007

Joseph Marianelli
2601 Penny Ln #131
Austin, TX 78757

Joseph Mulherin
5050 Hill Place Dr
Nashville, TN 37205

Joseph Yu
909 Brookhill Rd
Louisville, KY 40223

Judson Mulherin
612 Cardinal St
Elgin, TX 78621

Judson Mulherin
612 Cardinal St
Elgin, TX 78621

L. David Smith
2618 Kittansett Circle
Katy, TX 77450

Laura Rodriguez
9301 Vera Cruz
Austin, TX 78737

Laura Rodriguez and Karen
Bachtel
9301 Vera Cruz Rd
Austin, TX 78737

Maciej Bajkowski
6208 Spicebrush Cv
Austin, TX 78759

Mathys + Protestio
917 SW Oak St 315
Portland, OR 97205

Michael and Paula Grad
4322 Palladio Dr
Austin, TX 78731

Money In Action Investment
Club
19506 Cabra Ct
Katy, TX 77449

Nathan Crowell
6407 Shoal Creek Blvd
Austin, TX 78757

Novat Nintunze
10401 Brimfield Dr
Austin, TX 78726

Olivia B. Sabel
952 Shadow Lane
Mount Juliet, TN 37122

Patrick Osborne
952 Shadow Lane
Mount Juliet, TN 37122

Praneeth Patlola
5700 Tapadera Trace Ln #731
Austin, TX 78727

Prosperity Bank
Mark Schmutz
23310 Cinco Ranch Blvd
Katy, TX 77494-2883

Prosperity Bank
1862 Rock Prairie Rd
College Station, TX 77845

Prosperity Bank
Attn: Tiffaney P. Edwards
11451 Broadway
Pearland, TX 77584

Ranger A-TX, LP
PO Box 841552
Dallas, TX 75284-1552

Reagan Outdoor Advertising
7301 Burleson Rd
Austin, TX 78744

Reagan Outdoor Billboard
7301 Burleson Rd
Austin, TX 78744

Robert Sabel Living Trust
Robert E Sabel Trustee
3572 Beach Dr SE
Saint Petersburg, FL 33705

Robert Sabel Living Trust
Robert E Sabel Trustee
3572 Beach Dr SE
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IN RE:
Circle Brewing Company LLC

CHAPTER 7

RULE 2016(B) DISCLOSURE OF COMPENSATION FOR ATTORNEY FOR DEBTORS

This sets out our agreement regarding this firm's representation of you in a Chapter 7 bankruptcy case involving issues and/or debts related to a current or prior business to be filed in Austin, Texas. We generally charge a "flat fee" for this type of representation for basic agreed upon services. This fee includes attorney and legal assistant time and routine out of pocket expenses (long distance, copies, postage, faxes).

Total Attorney Fees: \$4,662.00

Total Attorney Fees Paid: \$4,662.00

Balance due : \$0.00

The attorney fee for filing your case will be \$4,622, plus the filing fee of \$338, plus any additional amounts set out below. A total retainer of \$5,000 must be paid prior to filing your case and is payable as follows: A typical case takes three appointments at our office prior to filing the case. The first is your free initial consultation. The second is the review of your completed homework package, at which a payment of \$2,500 is due. While we are preparing your case, you will make monthly payments of \$500, credited toward the total \$5,000. The third is the signing appointment at which any balance must be paid. If you want us to begin taking creditor calls, we require a payment of \$350, which will be credited to the retainer. We require payment of the full fee prior to filing if the debtor is a corporation.

The services included in the flat fee for a business Chapter 7 are:

Pre-filing:

- initial client meeting
- homework package meeting(s)
- signing meeting
- preparation of petition, schedules of assets and liabilities, and statement of financial affairs
- responding to creditor calls and correspondence

Post-filing:

- responding to creditor calls and correspondence
- attendance at creditors meeting
- review of security agreements and up to two reaffirmation agreements and attending hearings on the same
- preparation of and hearings on two motions to avoid non-purchase money liens or judicial liens on homestead and hearings on same
- preparation of responses to objections to exemptions

Additional fees will be charged for the following:

Pre-filing:

- credit report (\$30 individual, \$50 joint)
- excess of 30 creditors (30 - 70, add \$250; 70 - 100, add \$500; 100+ we will negotiate a fee)
- more than \$100,000 in unsecured debt (up to \$150,000, add \$250; more than \$150,000, add \$500; more than \$250,000, we will negotiate a fee)
- affidavit of special circumstances (\$350)
- non-filing spouse (\$250)
- more than four pre-filing meetings, including no shows or rescheduling with less than 48 hours notice (\$200 each)
- more than 2 two motions to avoid non-purchase money liens or judicial liens on homestead (\$75 each)
- dropping off your homework package without making an appointment to review it with an attorney (\$200)

Post-filing:

- motions to sell property (\$400)

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-adding creditors after the initial filing (\$75 for first creditor, \$20 each additional creditor per amendment)
-amending schedules of exempt assets for assets not listed in homework package (\$150)
-contested motions for relief from stay (\$350 for mortgages; \$250 for vehicles)
-notice for a reset creditors meeting (\$75)
-responding to motions to dismiss for failure to file documents or to attend creditors meeting (\$250)
-responding to motions to dismiss by the U.S. Trustee based on ineligibility to file Chapter 7 (\$400 per hour plus expenses)
-adversary proceedings (\$400 per hour plus expenses)
-discovery (\$400 per hour plus expenses)

In the event that additional fees are charged, those fees will be required to be paid either pre-filing or post-filing, as designated above, unless otherwise agreed.

Our agreement to represent you **does not include** filing or defending adversary proceedings. In the event an adversary proceeding is filed against you, we will negotiate our representation and fee at that time. (An adversary would generally be a dispute regarding the dischargeability of a particular debt.) Our agreement to represent you in a bankruptcy case also does not constitute an agreement to initiate or defend any litigation on your behalf, whether in bankruptcy court or state court. **We do not defend state court collection lawsuits.**

Due to reporting errors by creditors and credit reporting agencies, your credit report after filing may not accurately reflect the status of your debts after your bankruptcy discharge. It is the responsibility of your individual creditors to report the status of your debts properly. We cannot guarantee that your creditors will do so. Although we can usually help you correct these problems, we do charge a fee for that service which is not included in the fee for the Chapter 7.

We will provide you with a copy of all of the documents which we file on your behalf in your case at the time they are filed. At the time your discharge is entered, the Court will mail you a copy of the discharge order. These documents are very important. They are the documents a home lender will typically require when you apply for a home loan. Once your case is closed, we send your file to offsite storage. If you request copies of these documents after we send your file offsite, we charge a \$75 fee for retrieval of these documents. In addition, our records are destroyed after 5 years and we may not be able to retrieve copies after that time.

By executing this agreement, you are representing to us that you will pay the agreed upon fee in the agreed upon installments. By executing this agreement you agree that if you fail to make the agreed upon payments of fees, we may cease representation of you immediately and that you will not oppose a motion to withdraw as your attorneys.

This agreement is not binding until it is signed by both parties and the full retainer is paid. Our offer to represent you expires if you have not executed this engagement letter and paid at least \$600 within 90 days after the date of your consultation. If your case is not filed within 6 months of execution of this agreement, our agreement to represent you expires and we will keep any monies received for services rendered.

The source of compensation was the Debtor(s). The source of compensation to be paid is the Debtor(s). I have not agreed to share the above described compensation with any other person, unless this client(s) was referred to us by the Lawyer Referral Service, in which case we have agreed to a 15% referral fee for all fees received over \$400.00.

December 22 2023

/s/ Michael Baumer, SB 01931920
Law Office of Michael Baumer
PO Box 1818
Liberty Hill, TX 78642

/s/ Benjamin Sabel, President
Benjamin Sabel, President
Circle Brewing Company, LLC